

HelixTrader.com

Alan Clement

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# Global Markets Technical Outlook Q2 2019

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The key to trading success is emotional discipline. If intelligence were the key, there would be a lot more people making money trading.

— *Victor Sperandio* —

AZ QUOTES

# US Stock Market

# S&P500 Monthly



# S&P500 Monthly Andrews PF



# S&P500 Weekly



# S&P500 Ichimoku



# Market Fundamentals

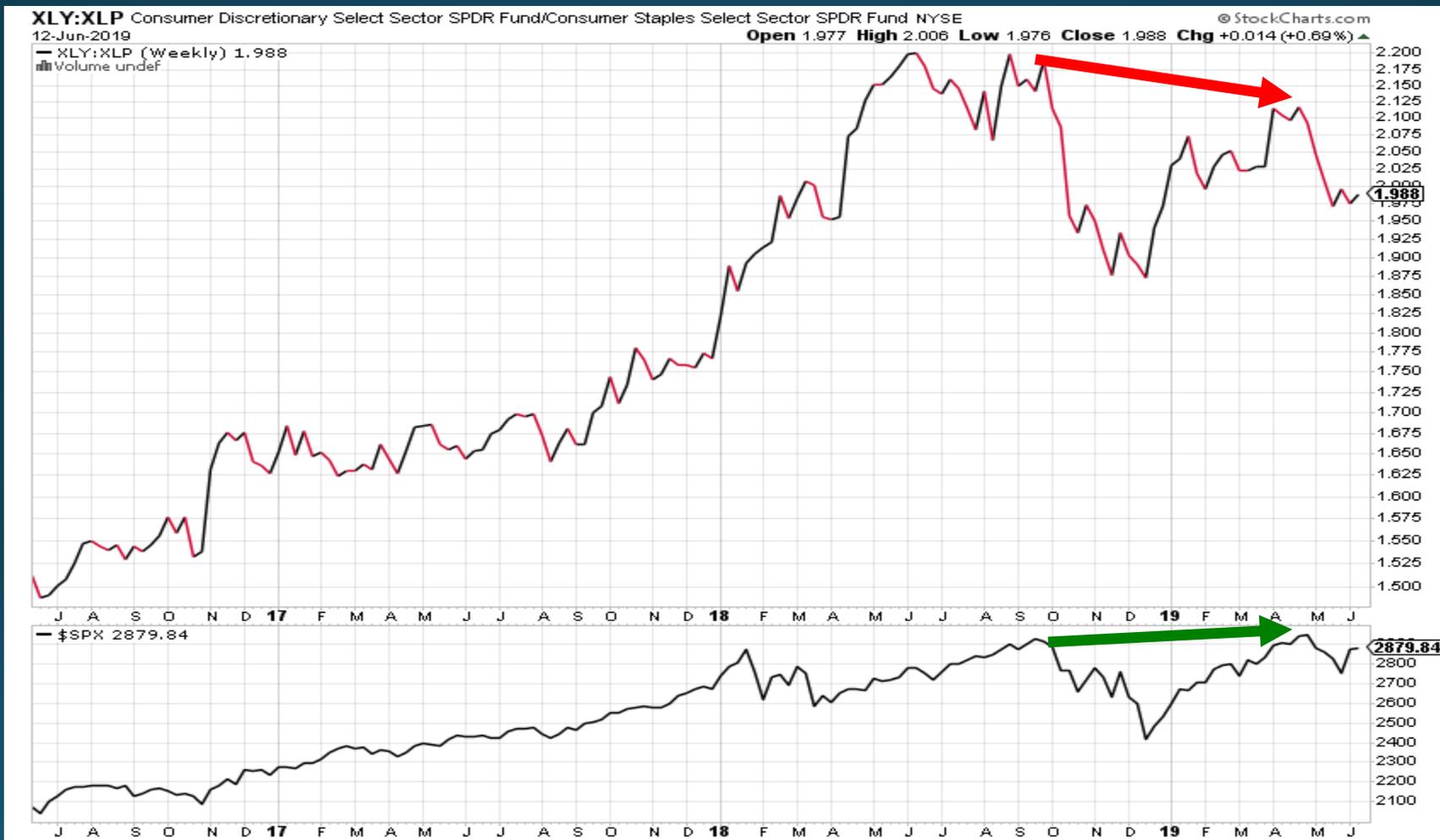
# Market Breadth: Bullish Percent Index



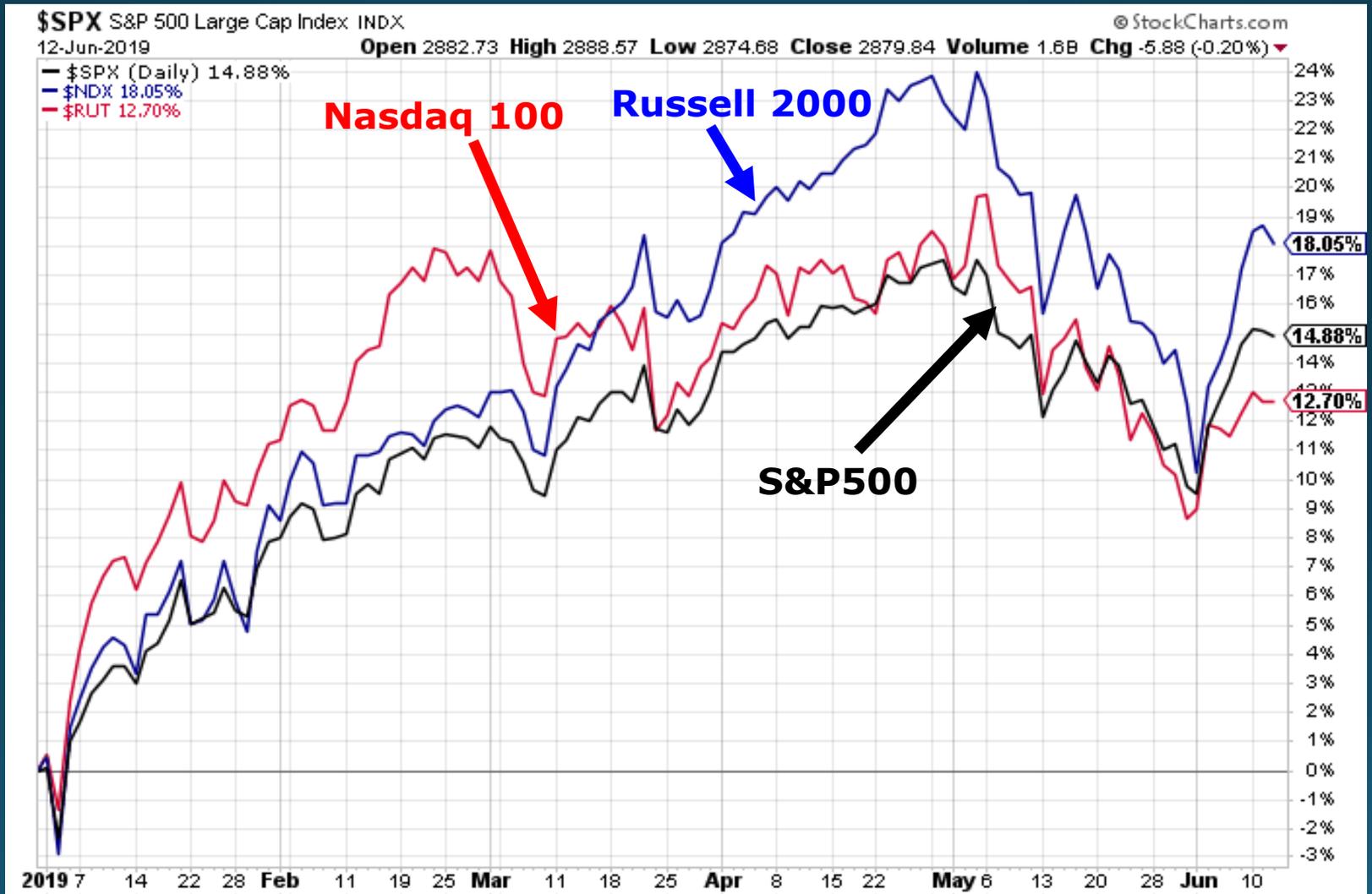
# Stocks Above 200 Day MA



# Discretionary Vs Staples



# Index Relative Performance



# Yield Curve



# Yield Spread – 10Y vs 2Y



# Yield Spread – 10Y vs 3m



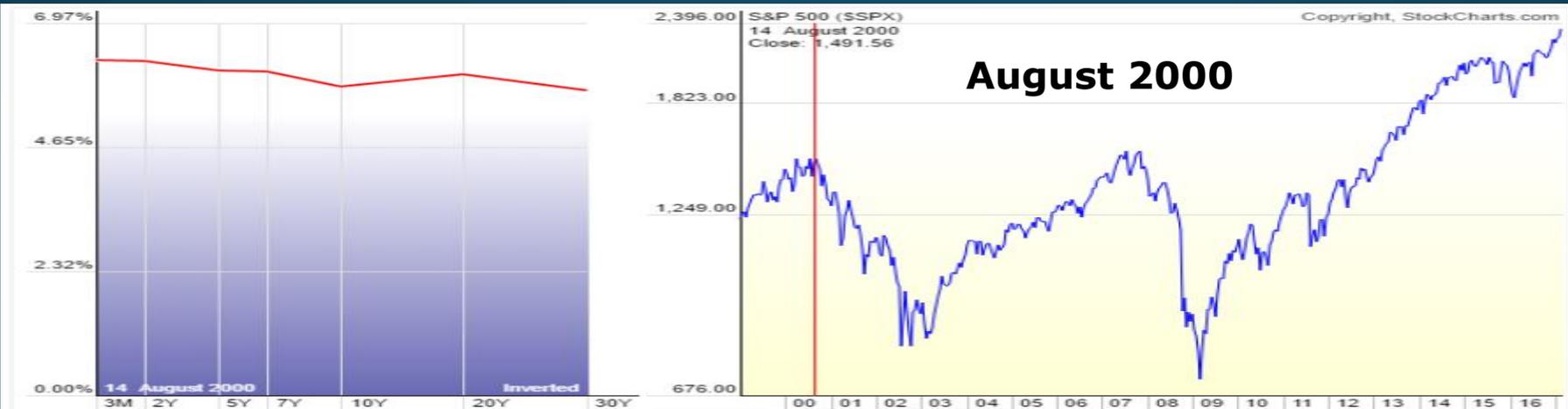
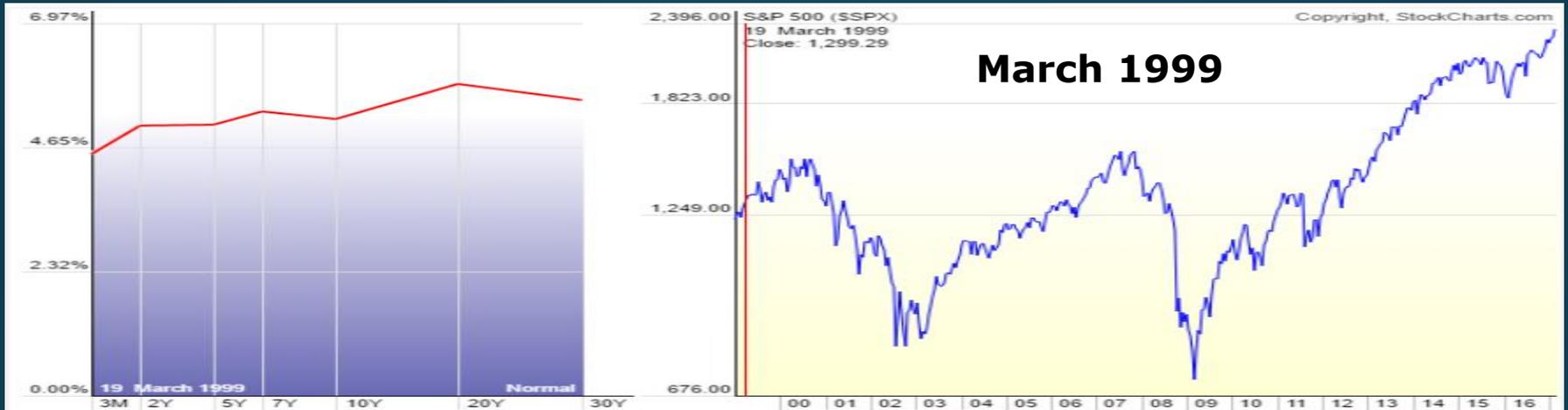
# Yield Curve Vs VIX

Figure 1: US Yield curve leads 6m average of VIX by 30 months



Source: Bloomberg Finance L.P., Deutsche Bank

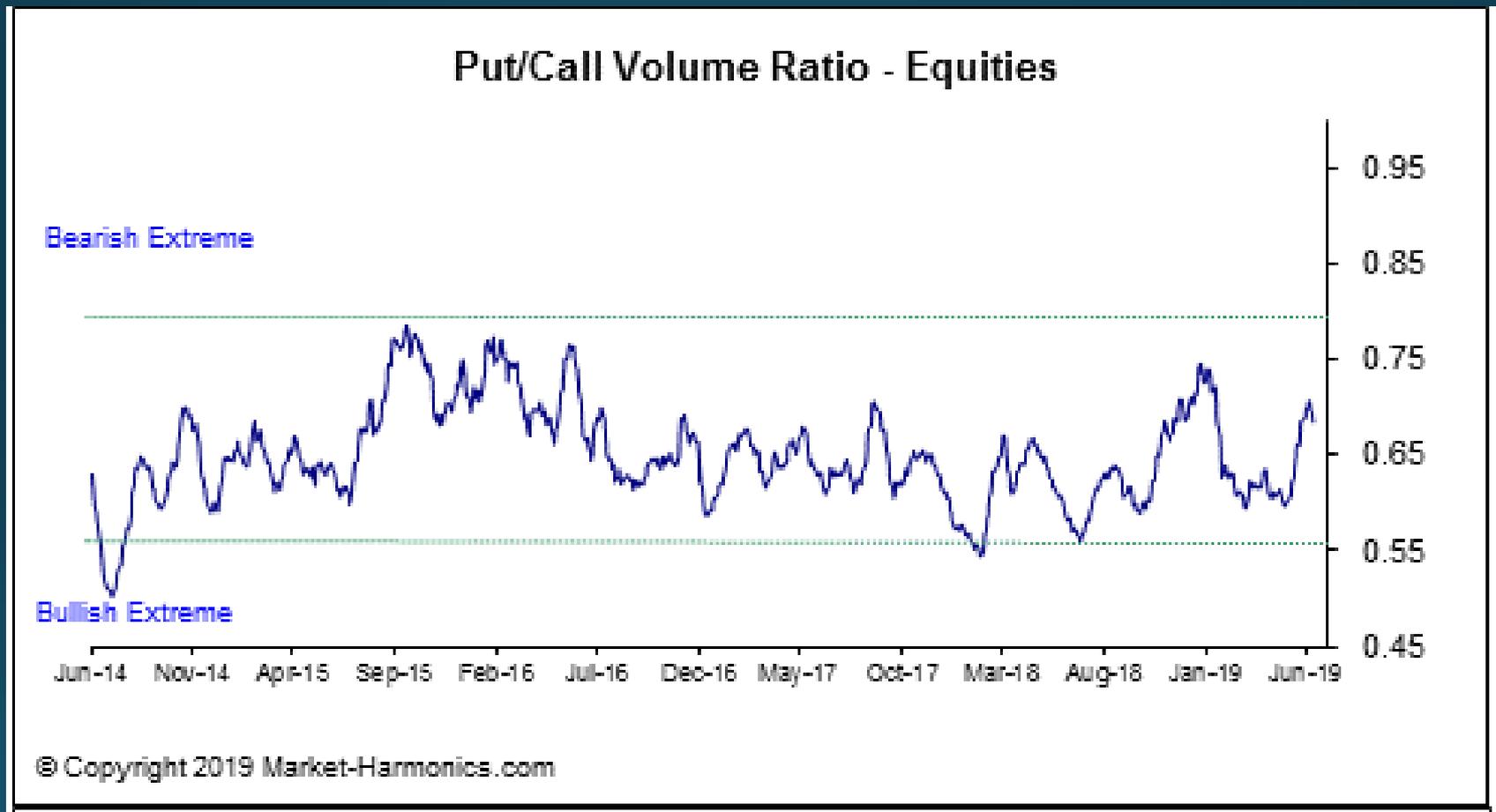
# Yield Curve – 1999 / 2000



# Yield Curve – 2006 / 2007



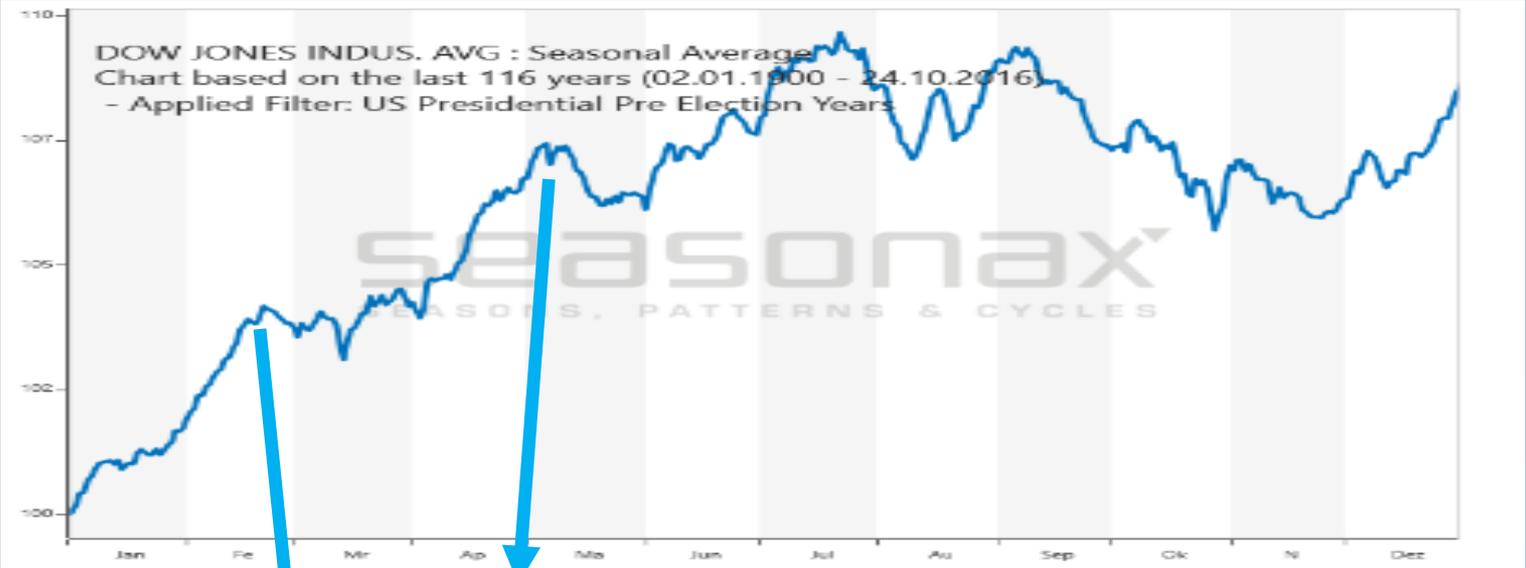
# Sentiment - Equities Put / Call Ratio



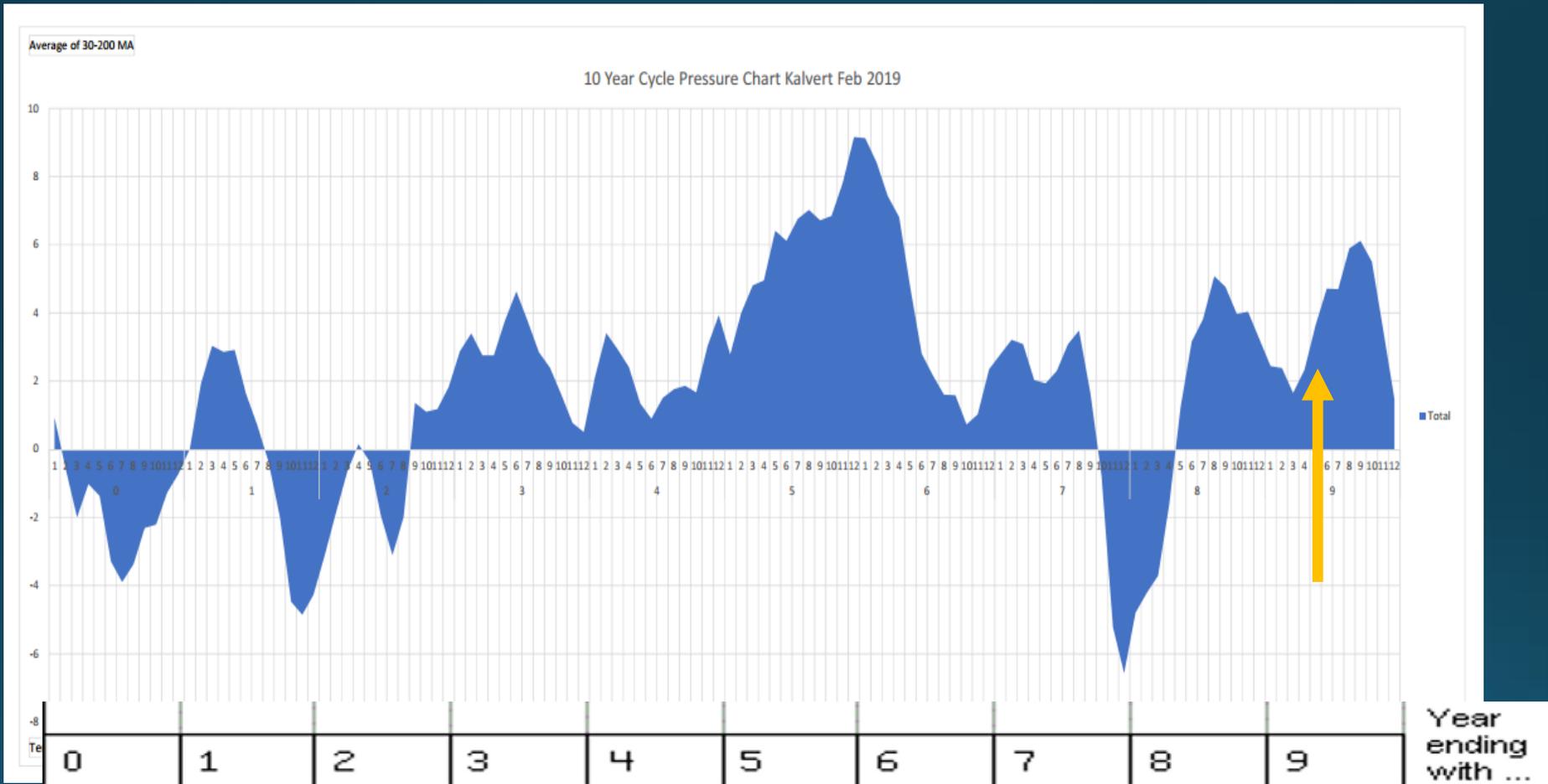
# VIX – Volatility Index



# Presidential Cycle: Pre-Election Year



# Decade Cycle



Credit: Kalvert Clark

# Australian Stock Market

# ASX200 - Monthly



# ASX200 - Weekly



# ASX200 - Ichimoku



# ASX200 v US/Asian Indexes



# Currencies

# Aussie Dollar – Monthly



# Euro - Monthly



# British Pound - Monthly



# Yen Futures - Monthly



# US Dollar Index - Monthly



# Bitcoin / USD - Daily



# Commodities

# Crude Oil - Monthly



# Gold - Monthly



# Copper - Monthly



# Iron Ore - Weekly



# Global Markets Outlook



US stockmarket ranging as fundamentals weaken



Aussie 200 heading for a retest of '07 highs?

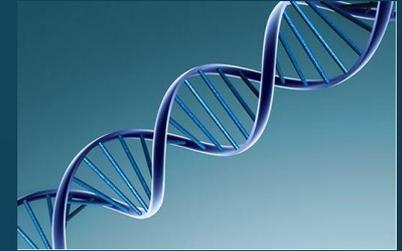
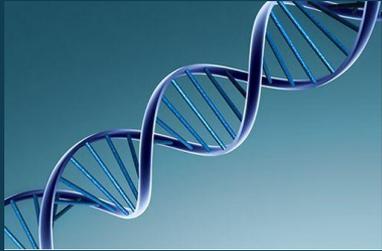


Currencies mostly consolidating, with AUD and GBP weak



Energy commodities bearish, metals bullish

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